1 Dancing problem

Suppose we have a party where we invite some number of men and some number of women. Some pairs are compatible and some are not. We wish to create as many dancing couples as possible. This is a type of problem called a matching problem.

We can formulate this into a graph in the following way. Create vertices for each attendee of the party. These vertices are divided into two sets, men and women. Thus their compatibility is a bipartite graph. A matching is defined as follows.

**Definition 1** Suppose $G$ is a graph with bipartition $(V_1, V_2)$. Let $U_1 \subseteq V_1$. We say that $U_1$ is matched to $U_2 \subseteq V_2$ if $G$ contains a 1-regular subgraph $F$ whose vertex set is $U_1 \cup U_2$. The subgraph $F$ is called a matching. If $U_1 = V_1$ and $U_2 = V_2$, then $F$ is called a perfect matching. A maximum matching is one which contains the most possible edges.

Note that if $U_1$ is matched to $U_2$, we must have that $|U_1| = |U_2|$, since the matching consists of a number of components, each of which consists of two vertices and one edge. Give example.

Now suppose that $V_1$ represents the women and that $|V_1| \leq |V_2|$, when is there a matching such that each woman gets to dance?

One characterization goes as follows:
Suppose $U_1 \subseteq V_1$. Let $U_1^* = \{v \in V_2 :$ there is an edge between $v$ and some vertex in $U_1\}$.

**Definition 2** The deficiency of $U_1$ is $|U_1| - |U_1^*|$.

It is clear that if a subset $U_1$ has positive deficiency, then there is no matching with it. It turns out this is an if and only if:

**Theorem 3** If $G$ is a bipartite graph with bipartition $(V_1, V_2)$, then $V_1$ can be matched with a subset of $V_2$ if and only if all subsets of $V_2$ have nonpositive deficiency.

Example.
2 Stable Marriage problem

Suppose there are a bunch of boys and and an equal number of girls and we want to marry each of the girls off. Thus we want to create a perfect matching. However, in addition, each boy has his preferences and each girl has her preferences, each a complete ranking with no ties. The preferences do not need to be symmetric, though, unlike in the dancing problem, we assume that each couple is compatible (no infinite rankings). Now, there could be a problem. Consider the graph on M-p.12. In this case, every boy likes Angelina best and every girl likes Brad best. If Brad is married to Jen and BillyBob is married to Angelina, then we find that Brad and Angelina like each other more than their spouses. This is called a rogue couple. We want to avoid this situation, as it would strain marriages.

Definition 4 A rogue couple is a pair of a boy B and a girl G such that B likes G more than his spouse and G likes B more than her husband. A matching is stable if it contains no rogue couples.

We will study stable marriage, and show that it is always possible to create stable marriages. This is in contrast to the buddy problem, where we do not specify boys and girls and just see if there are stable pairs of buddies. In fact, this is not true, as we see in the graph on M-p. 13. We can check the possibilities on by one, but see that there is always a rogue couple.

3 Solution of the Stable Marriage problem: The Mating Ritual

We propose a method to solve this problems using a mating ritual (I think this is due to Gale-Shapley). Each day, we do the following:

Morning: Each girl stands on her balcony. Each boy stands under the balcony of his favorite girl on his list and serenades her. If there is no girl on his list, he stays home.

Afternoon: Each girl who has one or more suitors serenading her says to her favorite suiters to come back tomorrow and maybe we’ll get married. She tells the others to get lost.

Evening: Each shunned boy crosses the girl off his list.

We continue like this until every girl has at most one suitor, and then every girl with a suitor marries that suitor.

It turns out that (1) this procedure ends, (2) everyone gets married, and (3) the resulting marriages are stable.

Proposition 5 There is a marriage day, when people finally get married.

Proof. Every day on which the ritual has not terminated, at least one boy crosses one girl off his list, since there must be one girl who is serenaded by at least two boys, one of whom she must refuse. Since there are n boys with n
entries on their list, there are at most $n^2$ girls names on all lists. Since at least one name is crossed off one list every day, it can only last for $n^2$ days at most.

Is this a good upper bound for the number of days?

Corollary 6 Every girl who is visited once gets married. Moreover, if she is visited by a boy $B$, she will like her eventual husband at least as much as she likes $B$.

Proof. Every girl who is visited once continues to have her first choice among serenaders return, so since there is a marriage day, each of these girls must get married. Furthermore, if she doesn’t like anyone more than boy $B$ that visits her, she will continue to choose $B$. ■

Proposition 7 Everyone gets married.

Lemma 8 For each girl $G$ and boy $B$, if $G$ is crossed off of $B$’s list, then $G$ likes another boy $B'$ more than she likes $B$.

Proof. By the mating ritual, if $G$ is crossed off $B$’s list, then $G$ has said no to him, and thus has been serenaded by a boy she likes better. ■

Proof of Proposition 7. Suppose on the last day that some boy $B$ does not get married. Then he is not serenading anyone, so his list must be empty. That means that every girl has a boy who she likes better than $B$. That means that every girl must have been visited, and thus get married. Since each girl marries only one boy, each boy must get married. ■

Proposition 9 The resulting marriages are stable.

Proof. Let $B$ be an arbitrary boy and let $G$ be a girl who is not his wife. We will show that $B$ and $G$ do not form a rogue couple. Suppose first that $G$ is not on $B$’s list. That means that $G$ already turned $B$ down and hence likes her husband more than she likes $B$, so they do not form a rogue couple. Now suppose $G$ is on $B$’s list. That means that $B$ likes his wife more than he likes $G$, and again they are not a rogue couple. ■

It is now interesting to consider who comes out better in this process, the girls or the boys. It looks like the girls have their choice, telling boys no when they don’t like them, but they do not. In fact, the opposite is true. The boys are starting off with their favorite and working down the list, while the girls are settling for the best among those who see them.

Note that although we found one stable marriage group, there may be others. However, sometimes certain pairings must be in any assignment of stable marriages. See Brad and Angelina in the example in M.

Definition 10 Given any marriage problem, one person is in another person’s realm of possible spouses if there is a stable matching in which the two people are married. A person’s optimal spouse is their most preferred person within the realm of possibility. A person’s pessimal spouse is their least preferred person in their realm of possibility.
Since there is at least one stable marriage, everyone has an optimal and pessimal spouse. Note that with regard to the mating ritual:

**Theorem 11** The mating ritual marries every boy to his optimal spouse.

**Proof.** Suppose that some boy does not get his optimal girl. There must be a day when he crosses off his optimal girl. Moreover, there must be a first day when a boy Dick crosses out his optimal girl Jane. This must be because Jane got serenaded by a preferred boy, Butch. Since this is the first time a boy crosses off his optimal spouse, Butch must not have crossed off his optimal spouse yet. But this means that Butch must have ranked Jane at least as high as his optimal spouse. If there is a marriage between Jane and Dick, but then we have argued that Butch and Jane form a rogue couple, and thus this is not a stable marriage. ■

**Theorem 12** The mating ritual marries every girl to her pessimal spouse.

**Proof.** Suppose Dick and Jane marry as a result of the ritual. We already know that Jane is Dick’s optimal spouse. So in any stable set of marriages, Dick ranks Jane at least as high as his spouse. Now suppose there were a marriage set where Jane marries Zed, and prefers Dick to Zed. Then we see that Jane and Dick are a rogue couple, and this marriage set is not stable. ■

Some applications of this problem:

- Matching residents to hospitals.
- Matching web traffic to servers.

## 4 Example

Four students have applied for graduate school at University of Arizona, UC Berkeley, Cornell, and UC Davis. Both the students and schools have ranked them, and here are their preferences:

<table>
<thead>
<tr>
<th>Student</th>
<th>Schools</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wanda</td>
<td>UA, UC Davis, Cornell, UC Berkeley</td>
</tr>
<tr>
<td>Xander</td>
<td>Cornell, UC Davis, UC Berkeley, UA</td>
</tr>
<tr>
<td>Yvonne</td>
<td>UA, UC Berkeley, Cornell, UC Davis</td>
</tr>
<tr>
<td>Zack</td>
<td>UC Berkeley, Cornell, UC Davis</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>School</th>
<th>Students</th>
</tr>
</thead>
<tbody>
<tr>
<td>U Arizona</td>
<td>Zack, Yvonne, Wanda, Xander</td>
</tr>
<tr>
<td>UC Berkeley</td>
<td>Xander, Zack, Yvonne, Wanda</td>
</tr>
<tr>
<td>Cornell</td>
<td>Zack, Wanda, Yvonne, Xander</td>
</tr>
<tr>
<td>UC Davis</td>
<td>Yvonne, Xander, Wanda, Zack</td>
</tr>
</tbody>
</table>

We can use the mating ritual to find two stable assignments of students to companies.